

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	23,883.09	133.33	0.56%
S&P 500	2,868.44	25.70	0.90%
FTSE 100	5,849.42	95.64	1.66%
DAX	10,729.46	262.66	2.51%
Nikkei 225	19,619.35	-574.34	-2.84%
Nasdaq	8,809.12	98.41	1.13%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	9,205.60	-87.90	-0.95%
BSE Sensex	31,453.51	-261.84	-0.83%
Nifty Bank	19,271.75	-472	-2.39%
Nifty Midcap 100	12,817.40	-91.00	-0.70%
NIFTY Smallcap 100	3,896.75	-49.60	-1.26%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	75.73	0.04	0.06%
EUR/INR	82.10	0.09	0.11%
GBP/INR	94.20	0.09	0.10%
JPY/INR	0.71	0.00	0.23%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	1,884	329	21.16%
Natural Gas	161	10.3	6.84%
Gold	45,777	-30	-0.07%
Silver	41,915	671	1.63%
Aluminium	131	0.25	0.19%
Copper	403	4.25	1.07%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	3,699.65	4,759.04	-1,059.39
DII	3,351.43	4,346.73	-995.30
F&O			
FII Index Fut	6126.27	5946.84	179.43
FII Index Opt	176366.40	176947.59	-581.19

Market Volatility	Latest	1D Chg.	1D % Chg.
CBDE VIX	33.61	-2.36	-6.56%
INDIA VIX	43.61	-0.06	-0.14%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	0.65%	0.05	0.02
India	6.07%	-0.23	-0.01
Nifty Supports	S3	S2	S1
Nifty	9050	9120	9170

NIFTY 50 Companies support and Resistance	
TRADING SYMBOL	NAME OF COMPANY
SUNPHARMA	Sun Pharmaceutical Industries Limited
INFRATEL	Bharti Infratel Limited
TCS	Tata Consultancy Services Limited
ASIANPAINT	Asian Paints Limited
INFY	Infosys Limited
TITAN	Titan Company Limited
UPL	UPL Limited
ICICIBANK	ICICI Bank Limited
DRREDDY	Dr. Reddy's Laboratories Limited
ULTRACEMCO	UltraTech Cement Limited
WIPRO	Wipro Limited
ITC	ITC Limited
IOC	Indian Oil Corporation Limited
KOTAKBANK	Kotak Mahindra Bank Limited
TECHM	Tech Mahindra Limited
HDFCBANK	HDFC BANK Limited
ONGC	Oil & Natural Gas Corporation Limited
HINDUNILVR	Hindustan Unilever Limited
LT	Larsen & Toubro Limited
AXISBANK	Axis Bank Limited
HDFC	Housing Development Finance Corporation Limited
NTPC	NTPC Limited
HCLTECH	HCL Technologies Limited
INDUSINDBK	Indusind Bank Limited
RELIANCE	Reliance Industries Limited
BAJAJ-AUTO	Bajaj Auto Limited
BAJFINANCE	Bajaj Finance Limited
ZEEL	Zee Entertainment Enterprises Limited
CIPLA	Cipla Limited
BAJAJFINSV	Bajaj Finserv Limited
SBIN	State Bank of India
ADANIPOORTS	ADANIPOORTS
COALINDIA	Coal India Limited
GRASIM	Grasim Industries Limited
BHARTIARTL	Bharti Airtel Limited
POWERGRID	Power Grid Corporation of India Limited
MARUTI	Maruti Suzuki India Limited
TATAMOTORS	Tata Motors Limited
BPCL	Bharat Petroleum Corporation Limited
GAIL	GAIL (India) Limited
HEROMOTOCO	Hero MotoCorp Limited
HINDALCO	Hindalco Industries Limited
M&M	Mahindra & Mahindra Limited
VEDL	Vedanta Limited
TATASTEEL	Tata Steel Limited
JSWSTEEL	JSW Steel Limited
EICHERMOT	Eicher Motors Limited

News

Indian Equities:

Market may open higher

\*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 29 points at the opening bell. Overseas, Asian stocks were trading mixed as investors weigh opening up of economies from the lockdown with caution. Markets in Japan and Thailand are closed on Wednesday for holidays. In US, stocks ended slightly higher Tuesday for a second straight day, but finished well off session highs.

Corporate News

\*NIIT Technologies Q4: Profit fell to Rs 113.6 cr versus Rs 123.3 cr, revenue rose to Rs 1,109.3 cr versus Rs 1,073.4 cr QoQ.

\*Railis India Q4: Profit dipped to Rs 0.65 cr versus Rs 1.52 cr, revenue rose to Rs 346.29 cr versus Rs 339.69 cr YoY.

\*Astec Lifesciences Q4: Profit rose to Rs 31.17 cr versus Rs 12.72 cr; revenue jumped to Rs 180.57 cr versus Rs 133.75 cr YoY.

\*Adani Ports Q4: Profit fell to Rs 334.39 cr versus Rs 1,285.38 cr, revenue down to Rs 2,921.2 cr versus Rs 3,082.49 cr YoY.

\*United Spirits : Company resumed operations at majority of its manufacturing facilities with reduced capacity

\*Apollo Pipes: Promoter Sameer Gupta bought 1,25,000 shares in company at Rs 309.98 per share.

\*Majesco: Amansa Holdings bought 8,10,394 shares in company at Rs 245.5, whereas DSP MF sold 8,43,998 shares at Rs 245.5 per share.

\*Shilpa Medicare: Company decided to establish subsidiary in Canada (North America) and Spain (Europe) for business operations.

\*Navneet Education: Company redeemed commercial papers of Rs 30 crore and Rs 50 crore.

\*SBI Life Q4: Profit rose to Rs 530.67 cr versus Rs 457.68 cr, net premium income rose to Rs 11,863 cr versus Rs 11,333 cr YoY.

\*Andhra Petrochemicals: Plant at Visakhapatnam will resume operation from May 6.

Indian Economy

\*India late on Tuesday increased its taxes and duties on petrol and diesel instead of passing on the benefit of lower crude oil prices to consumers, as the government moves to raise revenues in an economy that ground to a halt in the coronavirus crisis. Taxes and duties on petrol and diesel were increased by 10 rupees/litre and 13 rupees/litre, respectively.

Global Economy

\*The U.S. economy could start to recover in the second half of the year after what is shaping up to be the worst recession in decades, but growth is likely to be slow and uneven, several top Federal Reserve policymakers indicated on Tuesday.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	19271.75	-472.00	-2.39%	NIFTY ENERGY	12897.90	171.25	1.35%
NIFTY IT	13388.05	-66.20	-0.49%	NIFTY PHARMA	9181.50	-183.10	-1.96%
NIFTY METAL	16935.65	-20.15	-1.18%	NIFTY MMC	11845.15	-208.30	-1.73%
NIFTY AUTO	54511.90	-24.30	-0.44%	NIFTY PSU BANK	1205.35	-40.85	-3.28%
NIFTY FMCG	27138.60	-460.40	-1.67%	NIFTY SERV SECTOR	12346.90	-165.50	-1.32%

NSE Movers and Shakers

Top Gainers		Latest	1D Chg.	1D % Chg.	Top Losers		Latest	1D Chg.	1D % Chg.
Hind. Petrol		214.60	6.80	3.27%	SBI		170.4	-8.4	-4.72%
Mahil. & Mahi		368.15	11.10	3.11%	Bajaj Finance L		2002.35	-77.30	-3.72%
Power Grid Corpo		163.65	4.60	2.89%	Britannia Ind.		2978.75	-114.20	-3.69%
ONGC		78.45	1.90	2.48%	Tata Motors Ltd.		80.9	-3.00	-3.58%
Reliance Inds.		1,460.65	25.45	1.77%	Asian Paints Ltd.		1,619.15	-57.65	-3.44%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	8.91	-0.02	-0.22%	HDFC Bank ADR	40.76	0.06	0.15%
Tata Motors ADR	5.47	-0.14	-2.50%	ICICI Bank ADR	8.84	-0.12	-1.34%

Nifty Resistance

	R3	R2	R1
Nifty	9380	9320	9260

End of the Report.....

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